

EXHIBIT J

Approved by OMB
3060-0440
Expires 2/28/93

FEDERAL COMMUNICATIONS COMMISSION
FEE PROCESSING FORM

FOR
FCC
USE
ONLY

FCC/MELLON AUG 14 1991

08-15-91 8350655 001

Please read instructions on back of this form before completing it. Section I MUST be completed. If you are applying for concurrent actions which require you to list more than one Fee Type Code, you must also complete Section II. This form must accompany all payments. Only one Fee Processing Form may be submitted per application or filing. Please type or print legibly. All required blocks must be completed or application/filing will be returned without action.

SECTION I

APPLICANT NAME (Last, first, middle initial)

Reading Broadcasting, Inc. as Debtor-in-Possession

MAILING ADDRESS (Line 1) (Maximum 35 characters - refer to Instruction (2) on reverse of form)

c/o Paula G. Friedman, Esq. (Applicant's Attorney)

MAILING ADDRESS (Line 2) (If required) (Maximum 35 characters)

Sidley & Austin, 1722 Eye Street, N.W.

CITY

Washington, D.C.

STATE OR COUNTRY (If foreign address)

ZIP CODE

20006

CALL SIGN OR OTHER FCC IDENTIFIER (If applicable)

WTVE (TV)

Enter in Column (A) the correct Fee Type Code for the service you are applying for. Fee Type Codes may be found in FCC Fee Filing Guides. Enter in Column (B) the Fee Multiple, if applicable. Enter in Column (C) the result obtained from multiplying the value of the Fee Type Code in Column (A) by the number entered in Column (B), if any.

(A)	(B)	(C)									
FEE TYPE CODE	FEE MULTIPLE (if required)	FEE DUE FOR FEE TYPE CODE IN COLUMN (A)	FOR FCC USE ONLY								
(1) <table><tr><td>M</td><td>D</td><td>T</td></tr></table>	M	D	T	<table><tr><td></td><td></td><td></td><td></td></tr></table>					<table><tr><td>\$ 80.00</td></tr></table>	\$ 80.00	
M	D	T									
\$ 80.00											

SECTION II

— To be used only when you are requesting concurrent actions which result in a requirement to list more than one Fee Type Code.

(A)	(B)	(C)									
FEE TYPE CODE	FEE MULTIPLE (if required)	FEE DUE FOR FEE TYPE CODE IN COLUMN (A)	FOR FCC USE ONLY								
(2) <table><tr><td></td><td></td><td></td></tr></table>				<table><tr><td></td><td></td><td></td><td></td></tr></table>					<table><tr><td>\$</td></tr></table>	\$	
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\$											
ADD ALL AMOUNTS SHOWN IN COLUMN C, LINES (1) THROUGH (5), AND ENTER THE TOTAL HERE. THIS AMOUNT SHOULD EQUAL YOUR ENCLOSED REMITTANCE.			<table><tr><td>TOTAL AMOUNT REMITTED WITH THIS APPLICATION OR FILING</td></tr><tr><td>\$ 80.00</td></tr></table>	TOTAL AMOUNT REMITTED WITH THIS APPLICATION OR FILING	\$ 80.00	<table><tr><td>FOR FCC USE ONLY</td></tr><tr><td>80.00</td></tr></table>	FOR FCC USE ONLY	80.00			
TOTAL AMOUNT REMITTED WITH THIS APPLICATION OR FILING											
\$ 80.00											
FOR FCC USE ONLY											
80.00											

Approved by OMB
3060-0009
Expires 4/30/90

UNITED STATES OF AMERICA
FEDERAL COMMUNICATIONS COMMISSION
Washington, D. C. 20554

APPLICATION FOR CONSENT TO ASSIGNMENT OF
RADIO BROADCAST STATION CONSTRUCTION PERMIT OR
LICENSE OR TRANSFER OF CONTROL OF CORPORATION
HOLDING RADIO BROADCAST STATION CONSTRUCTION
PERMIT OR LICENSE

(Short Form)

APPLICANT SHOULD NOT USE THIS BOX

GENERAL INSTRUCTIONS

- A. This form is to be used when applying for authority for Assignment of a Radio Broadcast Station Construction Permit or License or for Consent to Transfer of Control of Corporation Holding Radio Broadcast Station Construction Permit or License where:
1. There is an assignment from an individual or individuals (including partnerships) to a corporation owned and controlled by such individuals or partnerships without any substantial change in their relative interests.
 2. There is an assignment from a corporation to its individual stockholders without effecting any substantial change in the disposition of their interests.
 3. There is an assignment or transfer by which certain stockholders retire, provided that the interest transferred is not a controlling one.
 4. There is a corporate reorganization which involves no substantial change in the beneficial ownership of the corporation.
 5. Where there is an assignment or transfer from a corporation to a wholly owned subsidiary thereof or vice versa, or where there is an assignment from a corporation to a corporation owned or controlled by the assignor stockholders without substantial change in their interests.
 6. There is an assignment of less than a controlling interest in a partnership.
 7. There is an involuntary transfer to an Executor, Administrator or other court appointed officer caused by death or legal disability. (Note: This form does not cover assignments (or transfers) from the Executor, Administrator or other court appointed officers to the ultimate beneficiary.)
- B. The Commission reserves the right to require refiling of the application on Forms 314 or 315 if in its judgement this form does not apply to the assignment or transfer when approval is sought.
- C. Number exhibits serially in the space provided in the body of the form and list each exhibit in the space provided on the back of this sheet. Date each exhibit.
- D. The names of the applicants shall be the exact corporate names, if corporations; if partnerships, the names of all partners and the names under which the partnerships do business; if unincorporated associations, the names of executive officers, their offices, and names of the associations.
- E. Information called for by this application which is already on file with the Commission need not be refilled in this application provided (1) the information is now on file in another or FCC form filed by or on behalf of these applicants; (2) the information is identified fully by reference to the file number (if any), the FCC form number, and the filing date of the application or other form containing the information and the page or paragraph referred to and (3) after making the reference, the applicants state: "No change since date of filing." Any such reference will be considered to incorporate into this application all information, confidential or otherwise, contained in the application or other form referred to. The incorporated application or other form will thereafter, in its entirety, be open to the public.
- F. This application shall be personally signed by the applicant, if the applicant is an individual; by one of the partners, if the applicant is a partnership; by an officer, if the applicant is a corporation; by a member who is an officer, if the applicant is an unincorporated association; or by the applicant's attorney in case of the applicant's physical disability or of his absence from the United States. The attorney shall, in the event he signs for the applicant, separately set forth the reason why the application is not signed by the applicant. In addition, if any matter is stated on the basis of the attorney's belief only (rather than his knowledge), he shall separately set forth his reasons for believing that such statements are true.
- G. PREPARE AND FILE THREE COPIES OF THIS FORM AND ALL EXHIBITS WITH FEDERAL COMMUNICATIONS COMMISSION, WASHINGTON, D. C. 20554.
- H. BE SURE ALL NECESSARY INFORMATION IS FURNISHED AND ALL PARAGRAPHS ARE FULLY ANSWERED. IF ANY PORTIONS OF THE APPLICATION ARE NOT APPLICABLE, SPECIFICALLY SO STATE. DEFECTIVE OR INCOMPLETE APPLICATIONS MAY BE RETURNED WITHOUT CONSIDERATION.

File No. BRCT-910814KE

1. Application for: (Check One)

☐ Consent to Assignment

☒ Consent to Transfer of Control

2. Name and post office address of assignor (or transferor)

Reading Broadcasting, Inc.
(as Debtor-in-Possession)
1729 North 11th Street
Reading, PA 19604

3. Send notices and communications to the following-named person at the post office address indicated

See Item 15

4. Name and post office address of assignee (or transferee)

Reading Broadcasting, Inc.
1729 North 11th Street
Reading, PA 19604

5. Name and post office address of licensee (or permittee)

Reading Broadcasting, Inc.
(as Debtor-in-Possession)
1729 North 11th Street
Reading, PA 19604

6. Authorization which is proposed to be assigned or transferred:

Call letters

Location

WTVE

Reading, PA

Class of station
(AM-FM-TV)

File Number

TV

BRCT-840402KT

7. Authorizations of any Remote Pickup, STL, SCA, or other stations held by licensee (or permittee) which are to be assigned or transferred:

Call letters

See Exhibit 1

8. State file numbers of any other pending applications which involve the licensee (or permittee)

BRCT-890328KI

9. Attach as Exhibit No. 2 a full narrative statement of the circumstances leading to the assignment (or transfer) and the reasons therefor. Fill out Item 15 to show the disposition of stock partnership interests both before and after the proposed assignment (or transfer). The name, residence, citizenship and office, if any, of each stockholder (or partner) should also be shown.

10. a. If the assignment (or transfer) is voluntary:

- (1) Attach as Exhibit No. 3 all contracts, agreements or understandings (the substance of oral agreements should be reduced to writing) by which the stock (or other interest) is transferred.

b. If the assignment (or transfer) is involuntary:

- (1) In the case of bankruptcy, or legal disability of the assignor (or transferor), attach as Exhibit No. _____ certified copy of all court orders pertaining to the assignment (or transfer).
(2) In case of death of the assignor (or transferor), attach as Exhibit No. _____ the Will or Letters Testamentary and all pertinent court orders.

APPLICATION FOR CONSENT
TO TRANSFER OF CONTROL
FCC FORM 316
ITEM 7

EXHIBIT 1

AUTHORIZATIONS OF AUXILIARY FACILITIES

<u>Call Letters</u>	<u>FCC File Number</u>
WGR-768 (STL)	BLTS-791031MM
WGR-769 (ICR)	BLTI-791031MO
KR-7878 (Remote Pickup)	BLTP-791031MK
KR-7877 (Remote Pickup)	BLTP-791031MJ

APPLICATION FOR CONSENT
TO TRANSFER OF CONTROL
FCC FORM 316
ITEMS 9, 11, 14

EXHIBIT 2

The instant application requests consent to the pro forma transfer of control of Reading Broadcasting, Inc., as debtor-in-possession, licensee of WTVE(TV), Reading, Pennsylvania, to Reading Broadcasting, Inc. ("Reading"). In 1986, three of Reading's creditors filed a petition with the United States District Court for the Eastern District of Pennsylvania seeking special relief under Chapter 11 of the Bankruptcy Code. Reading did not contest the petition, and the court placed Reading into reorganization as a debtor-in-possession, permitting Reading to remain in control and possession of its businesses throughout the reorganization. On April 29, 1988, the Commission granted Reading's application for consent to the involuntary transfer of control of WTVE(TV) from Reading to Reading Broadcasting, Inc., as debtor-in-possession (FCC File No. BTCCT-880411KF). The change in the status of Reading to that of a debtor-in-possession resulted in no change in the ownership or control of Reading.

The stock of Reading prior to the transfer of control of WTVE to Reading Broadcasting, Inc., as debtor-in-possession, was held as follows:

NAME AND RESIDENCE OF STOCKHOLDER	CITIZENSHIP AND OFFICE HELD	INTEREST HELD PRIOR TO INVOLUNTARY TRANSFER OF CONTROL	
		Shares	%
Henry N. Aurandt, M.D. Helen K. Aurandt Wernersville, PA	USA President	18,000	36%
Robert A. Denby, M.D. West Lawn, PA	USA Vice President/ Treasurer	5,000	10%
Sergio Proserpi, M.D. Reading, PA	USA Vice President	2,000	4%
Jack A. Linton Nancy A. Linton Reading, PA	USA Secretary	1,000	2%
Irvin Cohen Reading, PA	USA	4,000	8%
Roger N. Longenecker, M.D. L. Carole Longenecker Leesport, PA	USA	2,500	5%
Ralph H. Tietbohl, M.D. Sinking Spring, PA	USA	2,500	5%
Ted Verbinski, M.D. Patricia J. Verbinski Wyomissing, PA	USA	2,500	5%
Robert H. Clymer, M.D. Fay H. Clymer Wyomissing, PA	USA	2,000	4%
Larry A. Rotenberg, M.D. Allison A. Rotenberg Wyomissing, PA	USA	2,000	4%
David E. Mann, Sr. Barbara W. Mann West Lawn, PA	USA	1,500	3%

NAME AND RESIDENCE OF STOCKHOLDER	CITIZENSHIP AND OFFICE HELD	INTEREST HELD PRIOR TO INVOLUNTARY TRANSFER OF CONTROL	
		Shares	%
Joanne V. Davis Wyomissing, PA	USA	1,500	3%
Albert R. Boscov Reading, PA	USA	1,000	2%
John R. Bower, Jr., M.D. Jill L. Bower Wyomissing, PA	USA	1,000	2%
Edward C. Fischer, M.D. Noni J. Fischer Reading, PA	USA	1,000	2%
Bernard R. Gerber Wyomissing, PA	USA	1,000	2%
Catherine Z. Morrow Sinking Spring, PA	USA	1,000	2%
Donald E. Stoudt, M.D. Mary Lu Stoudt West Lawn, PA	USA	500	1%
	TOTAL	<u>50,000</u>	<u>100%</u>

The stock of Reading Broadcasting, Inc., as debtor-in-possession, presently is held as follows:

NAME AND RESIDENCE OF STOCKHOLDER	CITIZENSHIP AND OFFICE HELD	INTEREST HELD	
		Shares	%
Henry N. Aurandt, M.D. Helen K. Aurandt Wernersville, PA	USA Director	18,000	36%
Robert A. Denby, M.D. West Lawn, PA	USA	5,000	10%

NAME AND RESIDENCE OF STOCKHOLDER	CITIZENSHIP AND OFFICE HELD	INTEREST HELD	
		Shares	%
Sergio Proserpi, M.D. Penelope P. Proserpi Reading, PA	USA	2,000	4%
Jack A. Linton Nancy A. Linton Reading, PA	USA Secretary/ Director	1,000	2%
Irvin Cohen Reading, PA	USA	4,000	8%
Roger N. Longenecker, M.D. L. Carole Longenecker Leesport, PA	USA	2,500	5%
Ralph H. Tietbohl, M.D. Sinking Spring, PA	USA	2,500	5%
Ted Verbinski, M.D. Patricia J. Verbinski Wyomissing, PA	USA	2,500	5%
Robert H. Clymer, M.D. Fay H. Clymer Wyomissing, PA	USA Director	2,000	4%
Larry A. Rotenberg, M.D. Allison A. Rotenberg Wyomissing, PA	USA	2,000	4%
David E. Mann, Sr. Barbara W. Mann West Lawn, PA	USA	1,500	3%
Joanne V. Davis Wyomissing, PA	USA	1,500	3%
Albert R. Boscov Reading, PA	USA	1,000	2%
John R. Bower, Jr., M.D. Jill L. Bower Wyomissing, PA	USA	1,000	2%
Edward C. Fischer, M.D. Noni J. Fischer Reading, PA	USA Director	1,000	2%

NAME AND RESIDENCE OF STOCKHOLDER	CITIZENSHIP AND OFFICE HELD	INTEREST HELD	
		Shares	%
Bernard R. Gerber Wyomissing, PA	USA	1,000	2%
Catherine Z. Morrow Sinking Spring, PA	USA	1,000	2%
Donald E. Stoudt, M.D. Mary Lu Stoudt West Lawn, PA	USA	500	1%
Micheal Parker Enumclaw, WA	USA President/ Director	0	0%
	TOTAL	<u>50,000</u>	<u>100%</u>

If the foregoing application is granted, the stock of Reading will be held as follows:

NAME AND RESIDENCE OF STOCKHOLDER	CITIZENSHIP AND OFFICE HELD	INTEREST TO BE HELD AFTER VOLUNTARY TRANSFER OF CONTROL	
		Shares	%
Henry N. Aurandt, M.D. Reading, PA	USA Director	74,678	18.71%
Robert A. Denby, M.D. West Lawn, PA	USA	19,922	4.99%
Sergio Proserpi, M.D. Reading, PA	USA	12,003	3.01%
Jack A. Linton Nancy A. Linton Reading, PA	USA Secretary/ Director	3,424	.86%
Irvin Cohen Reading, PA	USA	12,067	3.02%
Roger N. Longenecker, M.D. L. Carole Longenecker Leesport, PA	USA	15,413	3.86%

NAME AND RESIDENCE OF STOCKHOLDER	CITIZENSHIP AND OFFICE HELD	INTEREST TO BE HELD AFTER VOLUNTARY TRANSFER OF CONTROL	
		Shares	%
Ralph H. Tietbohl, M.D. West Lawn, PA	USA	14,683	3.68%
Patricia J. Verbinski Wyomissing, PA	USA	16,045	4.02%
Robert H. Clymer, M.D. Wyomissing, PA	USA Director	5,943	1.49%
Larry A. Rotenberg, M.D. Allison A. Rotenberg Wyomissing, PA	USA	5,038	1.26%
David E. Mann, Sr. Barbara W. Mann West Lawn, PA	USA	9,977	2.50%
Joanne V. Davis Wyomissing, PA	USA	3,507	.88%
Albert R. Boscov Reading, PA	USA	3,243	.81%
John R. Bower, Jr., M.D. Jill L. Bower Wyomissing, PA	USA	8,014	2.01%
Edward C. Fischer, M.D. Reading, PA	USA Director	12,121	3.04%
Bernard R. Gerber Wyomissing, PA	USA	3,424	.86%
Catherine Z. Morrow Shillington, PA	USA	5,333	1.34%
Donald E. Stoudt, M.D. Mary Lu Stoudt West Lawn, PA	USA	1,350	.34%
David L. Hyman Reading, PA	USA	2,071	.52%
Meyer Weiner Wyomissing Hills, PA	USA	3,618	.91%
George Pavloff La Canada Flintridge, CA	USA	6,812	1.71%

NAME AND RESIDENCE OF STOCKHOLDER	CITIZENSHIP AND OFFICE HELD	INTEREST TO BE HELD AFTER VOLUNTARY TRANSFER OF CONTROL	
		Shares	%
Ben F. Bowers Royersford, PA	USA	6,335	1.59%
Harvey L. Massey Longwood, FL	USA	4,905	1.23%
Al W. Busby Atlanta, GA	USA	2,725	.68%
Fred Hollingsworth St. John, WA	USA	2,725	.68%
Carol Anne Kasko Lititz, PA	USA	2,725	.68%
Ethlyn Muir Sequim, WA	USA	2,725	.68%
Hugh Morris Port Angeles, WA	USA	2,725	.68%
Paul Pavloff Atlanta, GA	USA	2,725	.68%
Harry Brueckman Jenkintown, PA	USA	1,362	.34%
John H. Gallen Reading, PA	USA	1,362	.34%
Helen Kirkpatrick Hershey, PA	USA	1,362	.34%
Barbara MacCallum Wyomissing, PA	USA	1,362	.34%
Martin Muir Sequim, WA	USA	1,362	.34%
Mark Norris George, WA	USA	1,362	.34%
Richard M. Palmer, Jr. Reading, PA	USA	1,362	.34%
Stella Pavloff-Bull Woodland Hills, CA	USA	1,362	.34%

NAME AND RESIDENCE OF STOCKHOLDER	CITIZENSHIP AND OFFICE HELD	INTEREST TO BE HELD AFTER VOLUNTARY TRANSFER OF CONTROL	
		Shares	%
Andolpho E. Rodriguez West Reading, PA	USA	1,362	.34%
Martin Wohlbruck Wyomissing Hills, PA	USA	1,362	.34%
Dolores Gallen Reading, PA	USA	681	.17%
Micheal Parker Enumclaw, WA	USA President/ Director	0	0%
Partel, Inc. Enumclaw, WA	Washington Corporation	118,467	29.69% ¹
	TOTAL	<u>399,044</u>	<u>100%</u>

A grant of the foregoing application to transfer control of WTVE from Reading Broadcasting, Inc., as debtor-in-possession, back to Reading will not result in a change in control or a substantial change in ownership of the corporation.

As the following chart demonstrates, a comparison of the stock interests held by Reading's stockholders prior to the involuntary transfer of control to the proposed new stock ownership of Reading, shows that the stockholders of Reading prior to bankruptcy will continue to own more than 50 percent (50%) of Reading's stock after the grant of the present application. Therefore, the same individuals who exercised

¹ Meridian Bank holds an option, which it may exercise at will, to purchase 24,941 shares of Reading's stock from Partel, Inc. for one dollar (\$1).

control of Reading prior to bankruptcy will control Reading following the grant of the instant application.

NAME OF STOCKHOLDER	INTEREST HELD	
	BEFORE TRANSFER	AFTER TRANSFER
Henry N. Aurandt, M.D.	36%	18.71%
Robert A. Denby, M.D.	10%	4.99%
Sergio Proserpi, M.D.	4%	3.01%
Jack A. Linton	2%	.86%
Nancy A. Linton		
Irvin Cohen	8%	3.02%
Roger N. Longenecker, M.D.	5%	3.86%
L. Carole Longenecker		
Ralph H. Tietbohl, M.D.	5%	3.68%
Patricia J. Verbinski	5%	4.02%
Robert H. Clymer, M.D.	4%	1.49%
Larry A. Rotenberg, M.D.	4%	1.26%
Allison A. Rotenberg		
David E. Mann, Sr.	3%	2.50%
Barbara W. Mann		
Joanne V. Davis	3%	.88%
Albert R. Boscov	2%	.81%
John R. Bower, Jr., M.D.	2%	2.01%
Jill L. Bower		
Edward C. Fischer, M.D.	2%	3.04%
Bernard R. Gerber	2%	.86%
Catherine Z. Morrow	2%	1.34%
Donald E. Stoudt, M.D.	1%	.34%
Mary Lu Stoudt		
TOTAL	<u>100%</u>	<u>56.68%</u>

APPLICATION FOR CONSENT
TO TRANSFER OF CONTROL
FCC FORM 316
ITEM 10

EXHIBIT 3

FILE NO.	OFF. NO.	YR.	DOCKET NUMBER	DATE PETITION FILED			REOPENED	CHECK IF APPLICABLE	
33	2	86	04474T	MO. 9	DAY 25	YR. 86	R	0	Joint Petition
NAME OF DEBTOR				CHECK PRO. ER BOXES			Pro Se Petition		
Reading Broadcasting, Inc t/a				Voluntary			OBLIGATIONS OF DEBTOR AS SCHEDULED		
LAST FIRST MIDDLE				XXXXX Involuntary					
WTVE Television, TV51 and				XXXXX Business			PRIORITY		
WTVE Productions				Non-Business			\$.0		
				COMMENCED UNDER			SECURED		
				Chap. 7			\$.0		
				Chap. 7 - Stockbroker			UNSECURED		
				Chap. 7 - Commodity Broker			\$.0		
				Chap. 9			TOTAL ASSETS OF DEBTOR AS SCHEDULED:		
				XXXXX Chap. 11 10-28-86					
				Chap. 11 - Railroad			\$.0		
				Chap. 13			NO. OF CREDITORS SCHEDULED:		
				Sec. 304					
ADDRESS OF DEBTOR (Number and Street)				NAME OF JUDGE			FILING FEES PAID IN FULL AT THE TIME OF FILING		
1729 North 11th Street				Twardowski			X		
CITY		COUNTY	STATE	ZIP	JUDGE CODE		FEES TO BE PAID IN INSTALLMENTS		
Reading		Berks CODE 42011	PA	PA	A040				
ATTORNEY FOR DEBTOR	Allen B. Dubroff, Esquire 1710 Spruce Street Philadelphia, PA 19103				TRUSTEE				
ATTORNEY FOR PETITIONING CREDITORS	Ronald Amato P.O. Box 686 Allentown, PA 18105				ATTEST: <i>Paul Emerick</i> Deputy Clerk, U.S. Bankruptcy Court				
EXAMINER	(215) 434-5267								
DATE	DOCUMENT NUMBER	BANKRUPTCY CASE RECORD							
1986									
9/25	#1	Involuntary petition filed. vg							
9/25	2	Summons Issued : Answer date 10/15/86. vg							
9/25	3	Master sheet filed. vg							
9/25	4	EX-PARTE MOTION Of Petitioning Creditors for expedited hearing on motion for trustee & shortening time period to respond. ORDER entered setting hearing on Motion for appointment of interim trustee on 9/26/86 at 1:00 P.M. ce							
9/26	#5	CERTIFICATION OF SERVICE re Summons. vp							
10/17	#6	MOTION FOR DEFAULT re Involuntary Petition. vp							
10/28	#7	ORDER Entered Approving Petitioning Creditors Involuntary Petition							

RECEIVED JUL-08-1

UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA

In Re : Chapter 11
READING BROADCASTING, INC. t/a :
WTVE TELEVISION, TV 51 and :
WTVE PRODUCTIONS :
Debtor : Bankruptcy No. 86-04474T

ORDER CONFIRMING DEBTOR'S FIFTH MODIFICATION
OF DEBTOR'S FOURTH AMENDED PLAN OF REORGANIZATION

AND NOW, this 27th day of June, 1991, upon
consideration of the Debtor's Fifth Modification of Debtor's
Fourth Amended Plan of Reorganization (the "Fifth Modifica-
tion"), and after notice and hearing,

And finding:

1. That on January 10, 1991, the Debtor's Fourth Amended
Plan of Reorganization (the "Plan") was confirmed by entry of an
Order of this Court;

2. That on March 4, 1991, the Debtor's First Modification
to the Plan was confirmed by entry of an Order of this Court,
that on April 4, 1991, the Debtor's Second Modification was
confirmed by entry of an Order of this Court, that on May 6,
1991, the Debtor's Third Modification was confirmed by entry of
an Order of this Court and that on June 4, 1991, the Debtor's
Fourth Modification was confirmed by entry of an Order of this
Court;

3. That the Debtor filed a proposed Fifth Modification and
a Motion requesting confirmation of the Fifth Modification;

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4. That the amendments to the Plan set forth in the Fifth Modification do not materially or adversely affect the interests of the Debtor's creditors and shareholders under the Plan, and that compliance with Section 1125 of the Bankruptcy Reform Act of 1978, as amended, (the "Bankruptcy Code") with respect to the Plan, as modified by the Fifth Modification, is not required;

5. That Meridian Bank does not object to the Fifth Modification and to its confirmation without compliance with Section 1125 of the Code;

6. That, as of the date hereof, the Plan has not been substantially consummated;

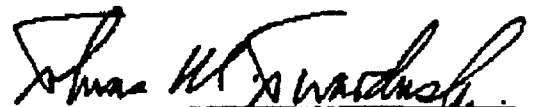
7. That the Fifth Modification does not modify the Plan so that the Plan as modified fails to meet the requirements of Sections 1122 and 1123 of the Bankruptcy Code; and

8. That the confirmation of the Fifth Modification is warranted by the circumstances of the case, as it is in the best interests of the creditors and equity security holders of the Debtor;

It is hereby ORDERED

That Debtor's Fifth Modification of the Debtor's Fourth Amended Plan of Reorganization is CONFIRMED.

BY THE COURT:


THOMAS M. TWARDOWSKI
Chief Bankruptcy Judge

cc: H. MARVIN MERCER, III, ESQUIRE
Of Counsel

4 Notices mailed 7/11/91
1 P. Clerk Dep. Clk



READING BROADCASTING, INC.
GENERAL ACCOUNT
DIP
1729 NORTH 11th STREET
READING, PA 19604

EXPLANATION	AMOUNT

60-46/313 0110

4763

PAY

AMOUNT OF

Five hundred sixty five & 00/100

DOLLARS

DATE	TO THE ORDER OF	DESCRIPTION	CHECK NO.	CHECK AMOUNT
11/8/91	Federal Communications Commission	<i>filing fee</i>	4763	\$ 565.00

 Meridian Bank

Barbara Williams
George Matfukla

⑈004763⑈ ⑆031300465⑆ ⑈1112⑈2973⑈

EXHIBIT K

FEDERAL COMMUNICATIONS COMMISSION

WASHINGTON, D.C. 20554

August 28, 1991

IN REPLY REFER TO:

Reading Broadcasting, Inc.
1729 North 11th Street
Reading, Pennsylvania 19604

8940

Call Letters: WTVE(TV)
Date Granted: August 27, 1991
File Number(s): BTCCT-910814KE

NOTICE TO LICENSEE/PERMITTEE:

Reference is made to FCC Form 732 mailed to the seller and buyer notifying them of Commission consent to the transfer of stock of the Corporation. Voluntary transfers are required to be completed by the licensee/permittee within sixty(60) days of the date granted.

In addition to filing the below mentioned FCC Form 323, you are required to immediately notify this office (8940) by letter, as to the exact date of the consummation; that is, the date on which the acts necessary to effect the transfer were completed.

Within thirty (30) days after the consummation of the transfer it will be necessary for you to submit an Ownership Report (FCC Form 323) reporting all changes as required by Section 1.615 of the Rules. Where applicable, a separate Ownership Report should also be completed and submitted for any holding company (25% or greater ownership interest) of the licensee/permittee. Contractual information required by Section 1.613 not currently reported or on file with the Commission should be fully reported in Item 6, page one of the Ownership Report and copies of each instrument should be submitted with the report. If this is an involuntary transfer that was a result of a death or court action, an Ownership Report must be filed to determine that all requirements of the Rules have been met and reported.

It is of the utmost importance that all Commission correspondence comes to the immediate attention of the permittee or licensee. Only one mailing address can be maintained for each station. Unless we hear from you to the contrary, the above address will be used as your permanent mailing address.

Enclosures
cc: Ownership

EXHIBIT L

READING BROADCASTING, INC.

CERTIFICATE

No. 1 A

For 124,402 Shares

ISSUED TO

Partel, Inc.

Dated December 31 1991

FROM WHOM TRANSFERRED

Partel, Inc.
Correction of original certificate
Dated October 15 1991

NO. ORIGINAL CERTIFICATE	NO. ORIGINAL SHARES	NO. OF SHARES TRANSFERRED
<u>41 + 42</u>	<u>124,401</u>	<u>124,401</u>

+ Original issue of one share
Received Certificate No. 1 A

For 124,402 Shares

as of
this 31st day of December 1991

Meridian Bank

By F.W.

EXHIBIT M

SIDLEY & AUSTIN
A PARTNERSHIP INCLUDING PROFESSIONAL CORPORATIONS

ORIGINAL

CHICAGO
LOS ANGELES
NEW YORK

1722 EYE STREET, N.W.
WASHINGTON, D.C. 20008
TELEPHONE 202: 736-8000
TELEX 89-463
FACSIMILE 202: 736-8711

LONDON
SINGAPORE
TOKYO
JOINT OFFICE WITH
ASHURST MORRIS CRISP
TOKYO
ASSOCIATED WITH
HASHIDATE LAW OFFICE

October 22, 1991

WRITER'S DIRECT NUMBER

(202) 736-8149

BY HAND

Ms. Donna R. Searcy
Secretary
Federal Communications Commission
1919 M Street, N.W.
Room 222
Washington, D.C. 20554

RECEIVED

OCT 22 1991

FEDERAL COMMUNICATIONS COMMISSION
OFFICE OF THE SECRETARY

Re: Reading Broadcasting, Inc.
WTVE(TV), Reading, Pennsylvania
FCC File No. BTCCT-910814KE
Request for Extension of Time
to Consummate Transfer of Control

Dear Ms. Searcy:

Reading Broadcasting, Inc., as debtor-in-possession ("Reading"), licensee of WTVE(TV), Reading, Pennsylvania, by its counsel, hereby requests an extension of time to consummate the above-referenced transfer of control. This application was granted on August 27, 1991, requiring Reading to consummate the transaction by October 28, 1991.

Reading seeks an additional 60 days, until December 27, 1991, in which to consummate the transfer of control from Reading to Reading Broadcasting, Inc. As soon as Reading had confirmed that no further review of the application had been sought and the grant of the application was final, it began to make arrangements to consummate the transaction. Additional time, however, is needed to coordinate the transaction, including implementing the bankruptcy reorganization plan approved by the bankruptcy court in Pennsylvania.

For the foregoing reason, Reading respectfully requests that an extension of time be granted in order to consummate the above-referenced transfer of control.

Sincerely,

Paula G. Friedman
Paula G. Friedman

EXHIBIT N

FEDERAL COMMUNICATIONS COMMISSION

WASHINGTON, D.C. 20534

NOV 13 1991

IN REPLY REFER TO:

8940-SVH

Paula G. Friedman, Esq.
Sidley & Austin
1722 Eye Street, N.W.
Washington, DC 20006

Dear Mrs. Friedman:

This is in reference to your letter dated October 22, 1991, concerning the application (BTOCT-910814KE) transferring control of Reading Broadcasting, Inc., as debtor-in-possession ("Reading"), licensee of WIVE(TV), Reading, Pennsylvania from Reading Broadcasting, Inc., as debtor-in-possession ("Reading") to Reading Broadcasting, Inc. This application was granted on August 27, 1991.

In accordance with your request, the time within which to consummate the noted transfer of control application is extended to and through December 27, 1991.

Sincerely,



Clay C. Pendarvis
Chief, Television Branch
Video Service Division
Mass Media Bureau

EXHIBIT O

**U.S. Department of Justice
United States Marshals Service**

PROCESS RECEIPT AND RETURN

See Instructions for "Service of Process by the U.S. Marshal" on the reverse of this form.

PLAINTIFF Harvey L. Massey and others	COURT CASE NUMBER 86-4510
DEPENDANT Henry N. Andrade, M.D.	TYPE OF PROCESS Writ of Execution

SERVE



AT

NAME OF INDIVIDUAL, COMPANY, CORPORATION, ETC. TO SERVE OR DESCRIPTION OF PROPERTY TO SEIZE OR CONDEMN
H. Marvin Mercer, III, Esq., Attorney for Reading Broadcasting, Inc.

ADDRESS (Street or RFD, Apartment No., City, State and ZIP Code)
Krusen Evans & Byrne, Suite 1100, The Curtis Center, Independence Square West, 6th and Walnut Streets, Philadelphia, PA 19106-3473

SEND NOTICE OF SERVICE COPY TO REQUESTER AT NAME AND ADDRESS BELOW:

**Joseph K. Hatrick, Esq.
Dechert Price & Rhoads
4000 Ball Atlantic Tower
1717 Arch Street
Philadelphia, PA 19103-2793**

Number of process to be served with this Form - 285	1
Number of parties to be served in this case	1
Check for service on U.S.A.	

SPECIAL INSTRUCTIONS OR OTHER INFORMATION THAT WILL ASSIST IN EXPEDITING SERVICE (Include Business and Alternate Addresses, All Telephone Numbers, and Estimated Times Available For Service):

The Writ of Execution is to be served on Reading Broadcasting, Inc. through its counsel, H. Marvin Mercer, III, Esq.
Service can be made on Mr. Mercer at the firm of Krusen Evans & Byrne. Address given above.
Service can be made during regular business hours.
Service of Writ of Garnishment only is to be made; no seizure or possession is needed now. Alternative service may be accepted at the U.S. Marshall's Office.

Signature of Attorney or other Originator requesting service on behalf of <i>[Signature]</i>	<input checked="" type="checkbox"/> PLAINTIFF <input type="checkbox"/> DEFENDANT	TELEPHONE NUMBER (215) 994-2250	DATE 10/7/91
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SPACE BELOW FOR USE OF U.S. MARSHAL ONLY — DO NOT WRITE BELOW THIS LINE

I acknowledge receipt for the total number of process indicated. (Sign only first USM 285 if more than one USM 285 is submitted)	Total Process	District of Origin No. 66	District to Serve No. 66	Signature of Authorized USMS Deputy of Clerk <i>[Signature]</i>	Date 10/10/91
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I hereby certify and return that I ☒ have personally served, ☐ have legal evidence of service, ☐ have executed as shown in "Remarks", the process described on the individual, company, corporation, etc., at the address shown above or on the individual, company, corporation, etc., shown at the address inserted below.

☐ I hereby certify and return that I am unable to locate the individual, company, corporation, etc., named above (See remarks below)

Name and title of individual served (if not shown above) H. MARVIN MERCER, III	<input type="checkbox"/> A person of suitable age and discretion then residing in the defendant's usual place of abode.
Address (complete only if different than shown above)	Date of Service 10/10/91
	Time 2:10 pm
	Signature of U.S. Marshal or Deputy <i>[Signature]</i>

Service Fee 16.00	Total Mileage Charges (including endeavors)	Forwarding Fee - - -	Total Charges 16.00	Advance Deposits	Amount owed to U.S. Marshal or	Amount of Refund
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REMARKS:

NOTE

**U.S. Department of Justice
United States Marshals Service**

PROCESS RECEIPT AND RETURN

See Instructions for "Service of Process by the U.S. Marshal" on the reverse of this form.

PLAINTIFF Harvey L. Massey and others	COURT CASE NUMBER 86-4510
DEFENDANT Henry W. Aurandt, M.D.	TYPE OF PROCESS Writ of Execution

SERVE ➔ AT	NAME OF INDIVIDUAL, COMPANY, CORPORATION, ETC., TO SERVE OR DESCRIPTION OF PROPERTY TO SEIZE OR CONDEMN Mr. Mike Parker, President, Reading Broadcasting, Inc. ADDRESS (Street or RFD, Apartment No., City, State and ZIP Code) 1729 North 11th Street, Reading, PA 19604
--------------------------------	--

SEND NOTICE OF SERVICE COPY TO REQUESTER AT NAME AND ADDRESS BELOW:		Number of process to be served with this Form - 285	1
Joseph K. Hetrick, Esq. Dechert Price & Rhoads 4000 Bell Atlantic Tower 1717 Arch Street Philadelphia, PA 19103-2793		Number of parties to be served in this case	1
		Check for service on U.S.A.	

SPECIAL INSTRUCTIONS OR OTHER INFORMATION THAT WILL ASSIST IN EXPEDITING SERVICE (Include Business and Alternate Addresses, All Telephone Numbers, and Estimated Times Available For Service):

The Writ of Execution is to be served on Reading Broadcasting, Inc. through its President, Mr. Mike Parker.
Service can be made on Mr. Parker at Reading Broadcasting, Inc. Address given above.
Alternative service may be accepted at the U.S. Marshall's office.
Service can be made during regular business hours.
Service of Writ of Garnishment only is to be made; no seizure or possession is needed now.

Signature of Attorney or other Originator requesting service on behalf of: 	PLAINTIFF <input type="checkbox"/> DEFENDANT	TELEPHONE NUMBER (215) 994-2250	DATE 10/10/91
--	---	---	-------------------------

SPACE BELOW FOR USE OF U.S. MARSHAL ONLY — DO NOT WRITE BELOW THIS LINE

I acknowledge receipt for the total number of process indicated. (Sign only first USM 285 if more than one USM 285 is submitted)	Total Process	District of Origin No. 66	District to Serve No. 66	Signature of Authorized USMS Deputy or Clerk 	Date 10/10/91
---	---------------	------------------------------	-----------------------------	--	------------------

I hereby certify and return that I ☒ have personally served, ☐ have legal evidence of service, ☐ have executed as shown in "Remarks", the process described on the individual, company, corporation, etc., at the address shown above or on the individual, company, corporation, etc., shown at the address inserted below.

☐ I hereby certify and return that I am unable to locate the individual, company, corporation, etc., named above (See remarks below)

Name and title of individual served (if not shown above) Mike Parker	<input type="checkbox"/> A person of suitable age and discretion then residing in the defendant's usual place of abode.
Address (complete only if different than shown above) U.S. MARSHAL'S OFFICE	Date of Service 10/10/91 Time 2:15 PM Signature of U.S. Marshal or Deputy

Service Fee 40.00	Total Mileage Charges (including endeavors) — 0 —	Forwarding Fee — 0 —	Total Charges 40.00	Advance Deposits	Amount owed to U.S. Marshal or	Amount of Refund
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REMARKS:

NOTE

IN THE UNITED STATES DISTRICT COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA

HARVEY L. MASSEY, PAUL PAVLOFF,
STELLA PAVLOFF AND ALFRED W. BUSBY

CIVIL ACTION NO. 86-4510

v.

HENRY N. AURANDT, M.D.

ALIAS WRIT OF EXECUTION

TO THE UNITED STATES MARSHAL FOR THE EASTERN DISTRICT OF PENNSYLVANIA:

To satisfy judgment, interest, and costs against Henry N. Aurandt, M.D.

, defendant

(Name of Defendant)

(1) You are directed to levy upon the property of the defendant and to sell his interest therein:

(2) You are also directed to attach the property of the defendant not levied upon in the possession of Reading Broadcasting, Inc.

as garnishee. Any and all rights which Henry N. Aurandt, M.D., has against Reading Broadcasting, Inc. under the corporation's Fourth Amended Plan of Reorganization as amended by the First through Amended Sixth Modification thereto, including, but not limited to the right to have shares of Reading Broadcasting Inc. issued to him, as well as all such actual shares so issued, and to notify the garnishee that

(a) an attachment has been issued;

(b) the garnishee is enjoined from paying any debt to or for the account of the defendant and from delivering any property of the defendant or otherwise disposing thereof;

(3) if property of the defendant not levied upon and subject to attachment is found in the possession of anyone other than a named garnishee, you are directed to notify him that he has been added as a garnishee and is enjoined as above stated.

Amount Due	<u>7/15/86</u>	\$ <u>93,525.00</u>
Interest From	<u>6/30/91</u>	\$ <u>71,827.20</u>
(Cost to be Added)		\$ _____

MICHAEL E. KUNZ

(Clerk of Court)

Seal of the Court

BY: James Delaney

(Deputy Clerk)

MAJOR EXEMPTIONS UNDER PENNSYLVANIA AND FEDERAL LAW

1. \$300 statutory exemption
2. Bibles, school books, sewing machines, uniforms and equipment
3. Most wages and unemployment compensation
4. Social security benefits
5. Certain retirement funds and accounts
6. Certain veteran and armed forces benefits

IN THE UNITED STATES DISTRICT COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA

HARVEY L. MASSFY, PAUL PAVLOFF,
STELLA PAVLOFF, and ALFRED W. BUSBY

v.

CIVIL ACTION NO. 86-4510

HENRY N. AURANDT, M.D.

PLURIAS ALIAS WRIT OF EXECUTION

TO THE UNITED STATES MARSHAL FOR THE EASTERN DISTRICT OF PENNSYLVANIA:

To satisfy judgment, interest, and costs against HENRY N. AURANDT, M.D.

defendant

(Name of Defendant)

(1) You are directed to levy upon the property of the defendant and to sell his interest therein:

(2) You are also directed to attach the property of the defendant not levied upon in the possession of _____

as garnishee,

(Name of Garnishee)

Any and all shares of Reading Broadcasting, Inc. stock in the possession of Henry N. Aurandt, M.D. and any shares in which Henry N. Aurandt, M.D. has any right, interest or entitlement, legal or equitable.

(Specifically Describe Property)

and to notify the garnishee that

(a) an attachment has been issued;

(b) the garnishee is enjoined from paying any debt to or for the account of the defendant and from delivering any property of the defendant or otherwise disposing thereof;

(3) if property of the defendant not levied upon and subject to attachment is found in the possession of anyone other than a named garnishee, you are directed to notify him that he has been added as a garnishee and is enjoined as above stated.

Amount Due	<u>\$93,525.00</u>
Interest From _____	<u>\$71,827.20</u>
(Cost to be Added)	<u>\$</u>

MICHAEL E. KUNZ

(Clerk of Court)

Seal of the Court

BY: Theresa DePasquale
(Deputy Clerk)

MAJOR EXEMPTIONS UNDER PENNSYLVANIA AND FEDERAL LAW

1. \$300 statutory exemption
2. Bibles, school books, sewing machines, uniforms and equipment
3. Most wages and unemployment compensation
4. Social security benefits

EXHIBIT P

RECEIVED

AUG 2 1991

J. K. HETRICK

FILED JUL 31 1991

IN THE UNITED STATES DISTRICT COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA

ENTERED: 8 1 91

HARVEY L. MASSEY, PAUL PAVLOFF,
STELLA PAVLOFF, and
ALFRED W. BUSBY

v.

HENRY N. AURANDT, M.D.

CLERK OF COURT
CIVIL ACTION NO. 86-4510ORDERAND NOW, this 31ST day of July, 1991,

It is hereby ORDERED AND DECREED that:

1. Judgment is entered in favor of Harvey L. Massey against Henry N. Aurandt, M.D. in the sum of \$39,150 with interest from July 15, 1986 at the rate of 15% as agreed to by the parties.
2. Judgment is entered in favor of Paul Pavloff and against Henry N. Aurandt, M.D. in the sum of \$21,750 with interest from July 15, 1986 at the rate of 15% as agreed to by the parties.
3. Judgment is entered in favor of Stella Pavloff and against Henry N. Aurandt, M.D. in the sum of \$10,875 with interest from July 15, 1986 at the rate of 15% as agreed to by the parties.
4. Judgment is entered in favor of Alfred W. Busby and against Henry N. Aurandt, M.D. in the sum of \$21,750 with

interest from July 15, 1986 at the rate of 15% as agreed to by
the parties.

FOR THE COURT:

Michael E. Runz
Clerk of Court.

By: Robert L. Hokeny
Deputy Clerk